



## Change of Account Information Form 帳戶資料更改表

日期: \_\_\_\_\_

From 由 : Account Name 客戶名稱 : \_\_\_\_\_ (Account No. 戶口號碼: \_\_\_\_\_)

Account Executive 客戶主任 : \_\_\_\_\_ (AE Code 客戶主任編號: \_\_\_\_\_)

Please arrange to change the followings with effective on

請為本人/吾等的戶口作出下列的改動， 生效日期為: \_\_\_\_\_

Change of Service 更改服務:

<input type="checkbox"/> Terminate the real-time steaming quote service 取消網上實時報價服務	<input type="checkbox"/> Disable Discretionary account / 3 <sup>rd</sup> party trade authorization 取消委託帳戶 / 第三方操作授權
<input type="checkbox"/> Terminate the e-statement service (Note 1) 取消電子結單服務 (註1)	<input type="checkbox"/> Refuse to receive promotion message from the Company 拒收本公司推廣訊息
<input type="checkbox"/> Others: 其他更改: _____	

Note 1: Termination of e-statement service means all account(s) statement will be sent out by post. The postage fee and handling charges will be imposed on 1<sup>st</sup> day of every month from the client's account.

註 1: 取消電子結單服務即表示所有戶口結單將會以郵寄方式送出，郵寄費用及手續費將於每月 1 號由客戶的交易帳戶內直接扣除。

☐ Change A.E. (From \_\_\_\_\_ To \_\_\_\_\_)  
更改客戶主任 (由 \_\_\_\_\_ 轉為 \_\_\_\_\_)

☐ Change the following personal details 更改以下之客戶資料:  
**Please provide copy of proof of the new residential/mailling address for the change in the home / postal address**  
**如更改住址 / 通訊地址，請提供最新之住址或郵寄地址證明副本**

Home Address 住址 : \_\_\_\_\_

Postal Address 通訊地址 : \_\_\_\_\_

Res. Tel. No. 住宅電話 : \_\_\_\_\_ Mobile No. 手提電話 : \_\_\_\_\_

Off. Tel. No. 公司電話 : \_\_\_\_\_ Fax No 傳真號碼 : \_\_\_\_\_

E-mail Address 電郵地址 : \_\_\_\_\_

Bank Account 銀行戶口 : Bank Name 銀行名稱 : \_\_\_\_\_

Bank Account No 銀行戶口號碼 : \_\_\_\_\_

Notes 備註 : \_\_\_\_\_

Client's Signature 客戶簽署

\*AE's Signature 客戶主任簽署 (if applicable 如適用)

Authorized Signature(s) / Business Chop 授權簽署/商業印鑑

### For Office Use Only

Signature Verified By : \_\_\_\_\_ Input By : \_\_\_\_\_ Checked By : \_\_\_\_\_ Approved By : \_\_\_\_\_  
Date : \_\_\_\_\_